

User Guide

12FAX PLUS - ADMIN WEB PORTAL

Table of Contents

1.	Syst	em Requirement	2
2.	Logi	n i2Fax Plus Admin Web Portal	2
3.	Admin Web Portal		4
4.	Feat	Features	
4.1		Company	5
4.1.	1	Profile	5
4.1.	2	Company Contact List	5
4.1.	2.1	Add Company Phonebook Entry	6
4.1.	2.2	Edit Company Phonebook Entry	7
4.1.	2.3	Import Company Phonebook Entries (CSV file format)	7
4.1.	2.4	Export Company Phonebook Entries (CSV file format)	9
4.2		Users	10
4.2.	1	List of users	10
4.3		Line Features	13
4.3.	1	List of fax	13
4.4		Group Features	16
4.4.	1	Fax	16
4.4.	1.1	Add Fax Group	16
4.4.	1.2	Delete Fax Group	17
4.4.	1.3	Edit Fax Group	17
4.4.	1.4	Add Member	18
4.4.	1.5	Delete Member	18
4.4.	1.6	Edit Member	19
4.5		Reports	19
4.5.	1	Outgoing Fax	20
4.5.	2	Incoming Fax	21
4.6		Management	22
4.6.	1	My Profile	22
4.6.	2	Change Password	23
5.	Logo	off	24
6.	Sup	port	24

1. System Requirement

Recommended PC requirement for HKBNES i2Fax Plus User Web Portal

- PC (Intel P4 2.0G, 1G Ram or above)
- Microsoft Windows XP SP2 or above
- Microsoft Internet Explorer 6.0 SP2 or above
- Google Chrome (Version 72 or above)
- Firefox (Release 70 or above)

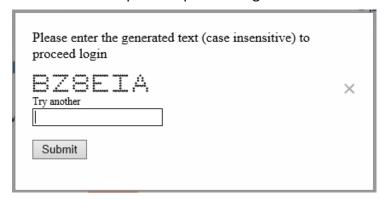
2. Login i2Fax Plus Admin Web Portal

To log into the i2Fax Plus Admin Web Portal:

- Launch your web browser and access the admin web portal at https://i2faxplus.hkbnes.net/ipcpaweb
- 2. Enter your "Login Name"
- 3. Enter your "Password"
- 4. Click "Submit"

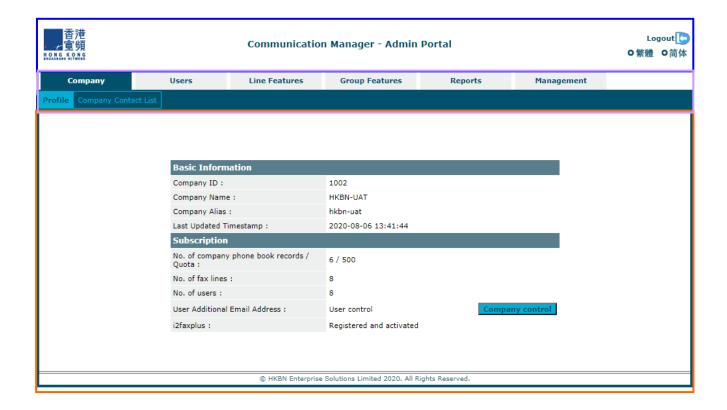


Then enter the captcha to proceed login



Note: Administrators are advised to change a new password at the first login. Please refer to "Change Password" section.

3. Admin Web Portal



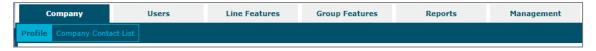
Upon successful login, you will enter into the main screen of i2Fax Plus Admin Web Portal. The main screen is divided into 3 panels:

- Top panel this area shows the HKBN logo, a hyperlink of logout and tri-lingual.
- Main function panel this panel is where the admin web portal's menu bars are located, it allows for selection of portal administration function/sub-function from the menu bar structure.
- Content panel the area provides detailed view of the selected administration function, user interacts with the user interface elements in this area to facilitate the goal of administering his/her company's fax service.

4. Features

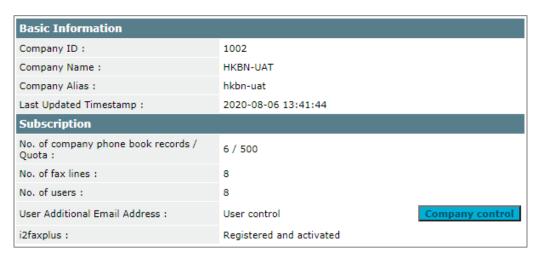
4.1 Company

Company based features are grouped in this main tab.



4.1.1 Profile

The first sub menu shown is the company profile, it consists of 2 sections:



- 1. Basic Information: Company ID, Name, Alias and Last Updated Timestamp the information is for display only.
- Subscription: No. of company phone book records and quota, No. of fax lines, No. of users, User Additional Email Addresses and i2Fax Plus service status. For User Additional Email Addresses, administrator can change the status from "Company control" to "User control" or vice versa through the "Company/User control" button.

4.1.2 Company Contact List

This sub menu is mainly to manage a phone book for the company.



- To add a new entry to the list, click the Add button
- To delete all the existing entry, click the **Delete All** button
- To delete an existing entry, click the icon of that entry
- To edit an existing entry, click the 🖉 icon of that entry
- To view an existing entry, click the icon of that entry

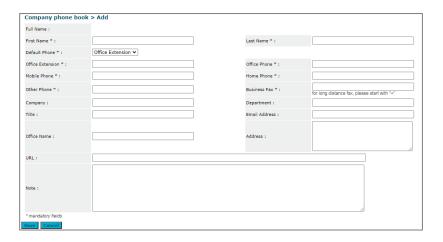
You can also search individual entry by entering the name or the telephone number and click the Search button.

Click the Add button to search for multi-filtering.



4.1.2.1 Add Company Phonebook Entry

Click the Add button and the following screen will be displayed:

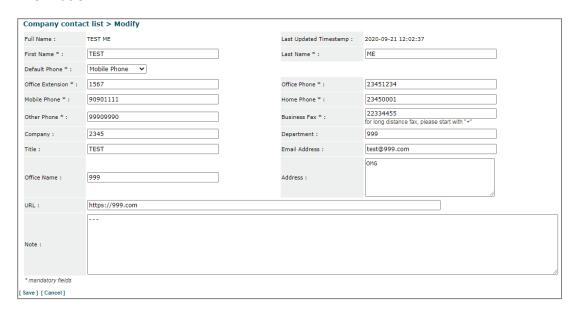


You can then enter the contact's information to the system through this page.

After finish, click the **Save** button to save the entry.

4.1.2.2 Edit Company Phonebook Entry

Click the icon and the edit phonebook page will show up and filled with existing information.



You can then modify the phone book record and when finish, click the Save button to save the entry.

4.1.2.3 Import Company Phonebook Entries (CSV file format)

Click the **Import** button in the content panel of Company Phone Book page, the phone book import page is showing up

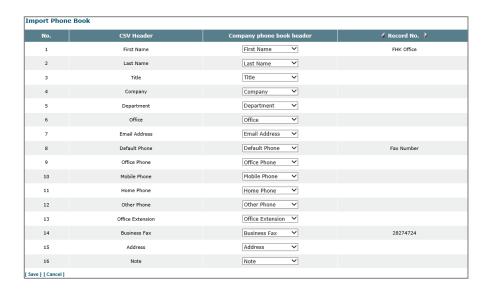


Click the Choose File button and choose the CSV file to import and then click the Upload button at the bottom.

Sample CSV header

"First Name", "Last Name", "Title", "Company", "Department", "Office", "Email Address", "Default Phone", "Office Phone", "Mobile Phone", "Home Phone", "Other Phone", "Office Extension", "Business Fax", "Address" and "Note"

Choose the header mapping to map the CSV headers to system used headers or you can manually change the mapping. Finally, click the Save button and the import process will proceed.



A screen will be displayed to show the summary of import process. You can then click the **Confirm** button to confirm the process.

Company phone book > Import

Total records in CSV: 2

Total records without errors: 2

Total records that have errors: 0

When the import process is finished, you can then click the **ok** button to complete the process.

4.1.2.4 Export Company Phonebook Entries (CSV file format)

Click the **Export** button to bring out the CSV header mapping screen.

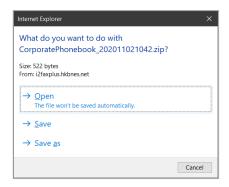


Complete CSV header mapping and click the **Export ZIP** button to start the phone book export process. When the export process is completed, the Admin Web Portal will display a completion screen and send a zipped version of the CSV file to client.

Export Phone Book

There are total 6 record(s) to be download. Simply click the dialog box to save or open the zipped CSV file.

The following screen will then be displayed. Click "Save" or "Open" to proceed with the export process or "Cancel" to quit the request.



When the export process is finished, you can then click the **Back** button to complete the process.

4.2 Users

This is the top level menu tab that provides company administrators with access to some user based services such as viewing and changing user's profile name, email, IDD security code and etc. The available sub service tabs include:

4.2.1 List of users

A paginated table listing all the fax lines of the company is displayed.



The search input box provides filtering of users based on name or fax number, enter the desired user name or fax number and press the keyboard "Enter" key or click button to start searching. If the input box is blank, the default is to return all records.

The basic information displayed in this screen includes:

- Action (View/Edit/Reset Password)
- Fax Number
- Full Name

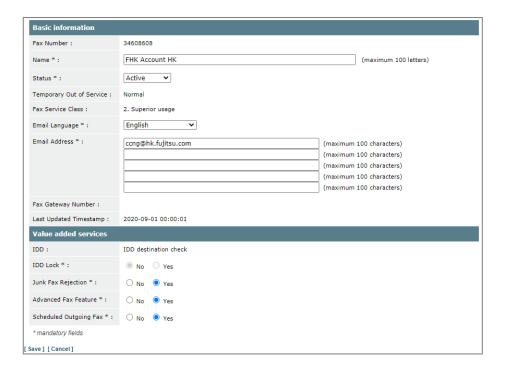
- Fax Status (indicates the current status of the i2faxplus service)
- TOS (indicates the i2faxplus is temporary out of service or not)
- Fax Service Class (Low/High/Superior/Platinum usage)
- Fax Gateway Number
- IDD (On/Off)
- IDD Lock (assigned or not)
- Reject Junk Fax (On/Off)
- Advanced Fax Feature (On/Off)
- Scheduled Outgoing Fax (On/Off)
- Last Updated Timestamp

It gives the company administrator a quick view on the service assigned to each i2faxplus lines user.

To view i2faxplus line user information, click the (4) icon to bring out the user information screen.

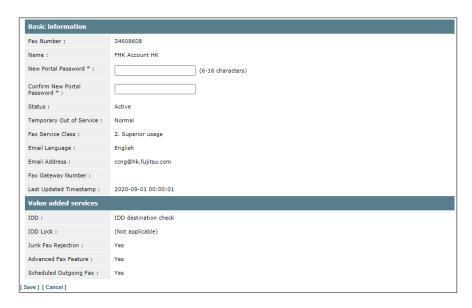


To edit i2Fax Plus line user information, click the oicon to bring out the user information editing screen.



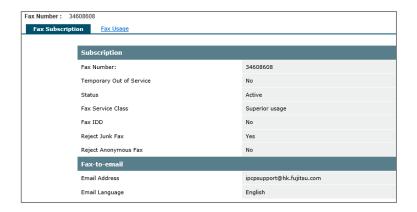
Edit name, status, email language, email address and value added services. To save your work, click the Save button at the bottom.

To reset i2faxplus line user password, click the **a** icon to bring out the user information reset password screen.

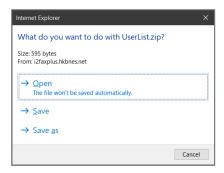


Enter the new password and click the Save button to reset your password.

To view the further details of individual fax number, click on the hyperlinked fax number of corresponding record and the following screen is shown.



All the i2Fax Plus lines information of your company can be exported to a CSV format file. To start the export process, click on the **Export** button, following message will be prompted for confirmation to proceed.



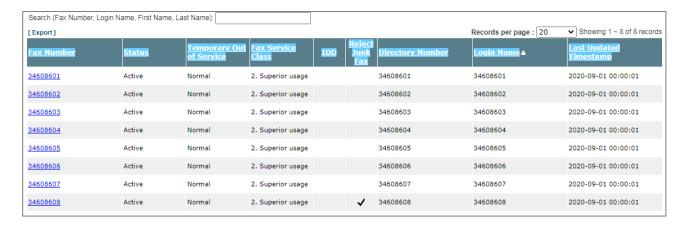
Click "Save" or "Open" to proceed with the export process or "Cancel" to quit the request. When the export process is finished, you can then click the Back button to complete the process.

4.3 Line Features

This is the top level menu tab that provides company administrators with access to some user based services such as viewing and changing user's profile name, email, IDD security code and etc. The available sub service tabs include:

4.3.1 List of fax

A paginated table listing all i2faxplus lines of the company is displayed.

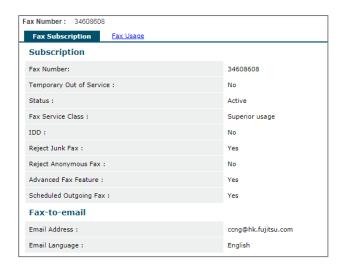


The search input box provides filtering of users based on name or fax number, enter the desired user name or fax number and press the keyboard "Enter" key to start searching. If the input box is blank, the default is to return all records.

Expect the Directory Number and Login Name columns, all are shared with the Users Information table and the following fields are dedicated to Fax Services view:

- Fax Number
- Status (indicates the current status of the i2faxplus service)
- TOS (indicates the i2faxplus service is temporary out of service or not)
- Fax Service Class (Low/High/Superior/Platinum usage)
- IDD (On/Off)
- Reject Junk Fax (On/Off)
- Directory Number
- Login Name
- Last Updated Timestamp

To view the fax subscription of individual fax number, click on the hyperlinked fax number of corresponding record and the following screen is shown.

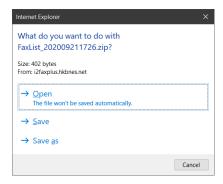


From there, you can click on the "Fax Usage" tab to see the fax usage of the fax line.



Note: The figure reflects the usage of the calendar month, which do not present the usage of the bill cycle month

To export all the fax line list of the company to a CSV format file, click on the "Export" hyperlink under all list fax sub-screens. A message will be prompted for confirmation to proceed.



Click "Save" or "Open" to proceed with the export process or "Cancel" to quit the request.

When the export process is finished, you can then click the
process.

4.4 Group Features

System Administrators can manage group based features of i2faxplus through the Admin Web Portal

4.4.1 Fax

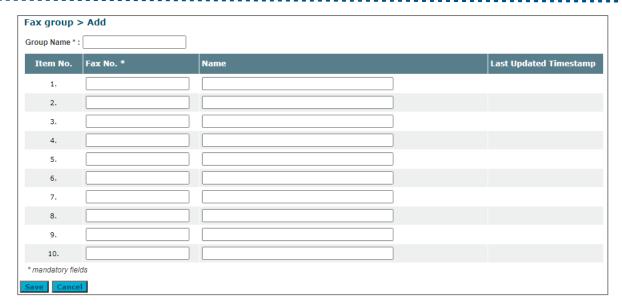
Through the Fax Group management function, administrators can add, edit, delete Fax group and add/remove member to the Fax group created. Users can use the defined Fax Group to send fax to a group of fax numbers through i2faxplus User Web Portal.

Click "Group Features" then "Fax" tab to bring out the main screen for Fax Group management.



4.4.1.1 Add Fax Group

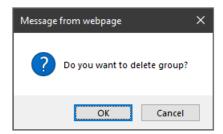
To add a new Fax Group, click the Add Group button from the Fax Group Information screen. An Add Group screen is displayed. Fill out the group name, Fax number, Name and click the Save button to save the group.



When the add group process is finished, you can then click the **Back** button to complete the process.

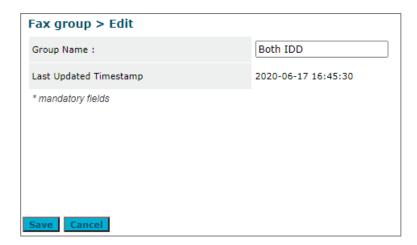
4.4.1.2 Delete Fax Group

To delete an existing Fax Group, select the group through the Group Name drop down box from the Fax Group Information screen and then click the "Delete Group" hyperlink. A confirmation prompt is displayed. Click "OK" to delete the selected group.



4.4.1.3 Edit Fax Group

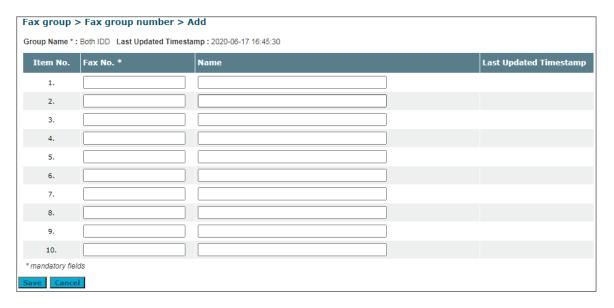
Administrators can change the group name of an existing Fax Group. Select the group to be modified through the Group Name drop down box from the Fax Group Information screen. Click the "Edit Group" hyperlink and the Edit Group screen is displayed.



Fill out the new group name, and click Save button to update the group name and then click the Back button to complete the process.

4.4.1.4 Add Member

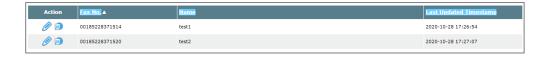
To add member (Fax number) to a Fax Group, select the group through the Group Name drop down box from the Fax Group Information screen. Click the Add button located at the bottom of the table to bring out the Add Member screen.



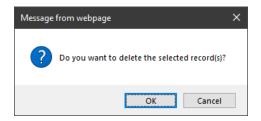
Enter Fax number and name into the Fax No. and Name input box and click the **Save** button to update the Fax group number. Then click the **Back** button to complete the process.

4.4.1.5 Delete Member

To remove existing member from a Fax Group, click the 前 icon of that entry.

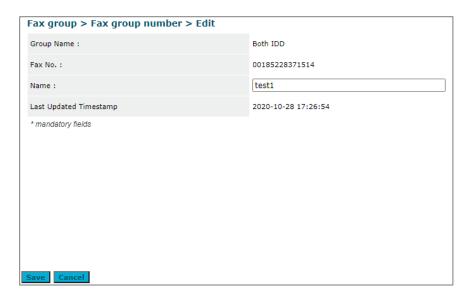


A confirmation prompt is displayed; click "OK" to go ahead with the deletion.



4.4.1.6 Edit Member

To edit existing member name from a Fax Group, click the icon of that entry to bring out the editing screen.



To save your work, click the Save button at the bottom and then click the Back buttor to complete the process.

4.5 Reports

The Report view provides Company Administrators with functions to view all fax call log reports. Fax call report is filtered by parameters such as originating fax no., destination fax no. and time ranges. It also supports call report export to CSV file format.

4.5.1 Outgoing Fax



- From: Filter start time in the format of Year/Month/Day/Hour/Minute
- To: Filter end time in the format of Year/Month/Day/Hour/Minute
- Status: Filter with status match
- Originating Fax No.: ALL, Normal, IVR Flow, Call Center Agent, User ID
- Destination Fax No.: Destination Number with prefix match

The search filter of the corresponding fax call report view is shown when the tab menu item below the Reports Tab is clicked. To start searching of fax call report, fill out the search filter form and click the Search button. To export search results to CSV file, click the Export ZIP button.



- To delete an existing entry, click the icon of that entry
- To view the further details of that entry, click the icon and the following screen is shown



4.5.2 Incoming Fax

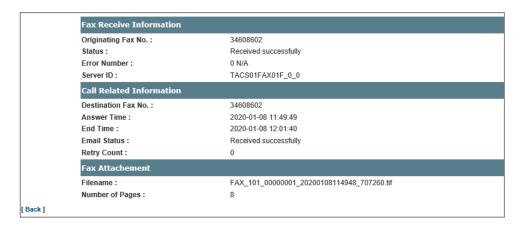


- · Originating Fax No.: Originating Number with prefix match
- Destination Fax No.: Destination Number with prefix match
- · Status: Filter with status match
- From: Filter start time in the format of Year/Month/Day/Hour/Minute
- To: Filter end time in the format of Year/Month/Day/Hour/Minute

The search filter of the corresponding fax call report view is shown when the tab menu item below the Reports Tab is clicked. To start searching of fax call report, fill out the search filter form and click the Search button. To export search results to CSV file, click the Export ZIP button.



- To delete an existing entry, click the icon of that entry
- To view the further details of that entry, click the \P icon and the following screen is shown



4.6 Management

The management tab provides functions for company administrators to modify their email address and login password to company admin web portal.

4.6.1 My Profile

To change/set the email address of company administrator, click the Management tab and then select the My Profile tab and click Edit button. The My Profile view is shown.



Enter a valid email address into the input box provided and click the Save to save your email address and then click the Back button to complete the process.

4.6.2 Change Password

To change your login password to company admin web portal, click the Management tab and then select the Change Password tab. The change password page is displayed.



Enter your existing password and new password and click the Save button to change your password. When finished, click the Back button to complete the process.

5. Logoff

Always log off from the Admin Web Portal after use to prevent unauthorized access.

• Click "Logout" at the top right corner of the screen



6. Support

If you have any questions about using the i2Fax Plus Admin Web Portal, please contact your dedicated Account Manager or call Customer Service Hotline as following.

Customer Service Hotline: 128 180